HOW TO COMPLETE A SELF-ASSESSMENT ON BDI FOCUS
The Self-Assessment tab on BDI is used to assist the employee in providing a clear image of the current status of his/her position. The self-assessment process helps in 2 ways:
- Ability to allow the employee to improve the knowledge, skills and abilities by referring to the HR Training Calendar whereby an employee, along with the approval of his/her supervisor, could register in a training course.
- Ability to identify possible AUBMC vacancies that match the employee’s skills and interests.

Step 1

Log into the system using the following URL:
http://aub.bdifocus.com/Login
or through our HR website, under the “Employee’s Tools” section:
http://staff.aub.edu.lb/~webhrdmc/ ––› AUBMC Talent Management Application (Focus BDI)

Step 2

Type your email address and password in the box and click on “Login”.

Step 3

After logging on to BDI Focus, click on “Development”, then “Create assessment folder”.

![BDI Focus Interface](image)
Step 4:

Select the job profile that you would like to assess yourself on based on your skills: Recruitment, Career Ladder, Self-Development, Training, etc.

- Choose from the list of the “Job to be Assessed” option.
- Tick the box “Rate Behaviors”.
- If you want your first level supervisor to participate in the self-assessment, tick the box “Assessed Employee’s Direct Reports”.
- Date to complete is always set 2 weeks in advance.
- Click on the yes or no button to indicate whether you would like your first level supervisor to be informed or not.
- “Included open-ended questions” —> “No open-ended questions”

Step 5:

After selecting the job, click on “Create” to view the assessment folder.
Step 6:

Select the assessment team members in order to be able to continue.

- To add one or more assessors, click on "Add Assessors".
- If your assessment is purely personal, click on "Finalize Now".

Step 7:

Click on "Provide Feedback" to proceed with the Self-Assessment.
Step 8:
Read the instructions; then click “Continue” to view the performance level of the competency being assessed.

Instructions
The process you have been asked to participate in is referred to as a 360° or "multi-rater" assessment. It provides balanced and accurate information to an individual in a useful format that can be used to focus development efforts on the areas that will pay the best dividends for the individual, co-workers, and the organization. The process should lead to improved results as well as greater job satisfaction.

Your feedback is extremely valuable to the individual being assessed as well as to our organization as a whole. We ask that you please be honest and fair in your assessment so that people will receive useful feedback and be able to seek further development in the true priorities.

Once you submit your assessment, Business Decisions, Inc., an independent consulting firm, will summarize responses from all those participating in the process. This information will be made available in a summarized format for the individual being assessed and for the managers to whom they report. All feedback is kept confidential.

Thank you for your participation.

Step 9:
Begin the self-assessment process.
• The heading shows the competency to be filled at this level.
• Observe the behaviors relevant to the required level.
• Rate yourself using the given criteria.
• Click on the assessment scale "Scale Details" for more details on assessment.

Client Focus - 2 -

<table>
<thead>
<tr>
<th>Assesse</th>
<th>DPL</th>
<th>Comments</th>
</tr>
</thead>
<tbody>
<tr>
<td>K JOANNE</td>
<td>3</td>
<td>add</td>
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</tbody>
</table>

- Rate the person(s) above on each behavior below
- Click the comments link to add a comment
- Click the Scale Details link for information on the rating scale

Client Focus - 2 -
Anticipate and adapt to client needs and address underlying client needs

<table>
<thead>
<tr>
<th>1. Trainee</th>
<th>2. Respond to client requests efficiently and effectively</th>
<th>3. Anticipate and adapt to client needs/address underlying client needs</th>
<th>4. Foster a client-focused culture</th>
<th>5. Consider the strategic direction of client focus</th>
<th>Don’t Know</th>
</tr>
</thead>
<tbody>
<tr>
<td>+</td>
<td></td>
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<tr>
<td>Use understanding of client’s perspective to identify expectations and adapt as a client advocate</td>
<td>+</td>
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<td>Encourage co-workers and team to strive to achieve a high standard of service excellence</td>
<td>+</td>
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<td>Prepare new, creative and sound alternatives to improve client service</td>
<td>+</td>
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* Please note that the rating that is taking place in the self-assessment determines if you are fit in the desired level of the competency or not. This is not a performance rating scale, which implies, it does not mean if you rate yourself as 5 it equals to outstanding performance and if you rate yourself as 1 that means you are a poor performer. In an assessment, it is a fit in a desired performance level (DPL).
Step 10:
Click “Next” to scroll to the next competency until you fill in all the required slots.

Client Focus - 2 -
Refers to the number of competencies you are required to rate yourself on.

<table>
<thead>
<tr>
<th>Competency</th>
<th>Rating Scale</th>
</tr>
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<tr>
<td>1. Trainee</td>
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- Rate the person(s) above on each behavior below
- Click the comments link to add a comment
- Click the Scale Details link for information on the rating scale

Step 11:
Once you complete your self-assessment, click on “Finalize Now”.

Once the self-assessment is finalized, a report is generated. This report will acquaint the employee with his/her personal gaps in relation to the competencies assessed. Accordingly, the employee can set an action plan taking into consideration the main reason for the self-assessment.

For any assistance, please call extension: 6139.